

MOmentum Client Access Request

Use this form to request online access for your clients' account(s) if they are not the primary account holder, and/or to grant Non-Account Holder online viewing access. **DO NOT use this form to register the primary tax holder of the account for MOmentum Client Access.**
Visit momentum.hilltopsecurities.com/registration to self-register for access.

Request type:

- New User Request Add Account(s) to Existing User Delete Account(s) from Existing User Delete User
 Add Order Entry* (select all that apply): Equities Mutual Funds Options

*Order Entry is only available for Registered Account Owners. Option Agreement must be on file to allow Option Order Entry.

1. Account Owner Information

Account Name: _____ Email: _____

2. MOmentum Client User Information

*User's Name _____ *Email: _____

Logon ID (if an existing user): _____

Relationship to Account Owner: Self Relative Other (describe) _____

3. Accounts to Access

- The person above will have complete online access to the accounts listed below

<u>List Accounts for Online Access</u>		<u>*Can User make decisions regarding eDelivery?</u>	
Account # _____	SSN/TIN (last 4 digits): _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Account # _____	SSN/TIN (last 4 digits): _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Account # _____	SSN/TIN (last 4 digits): _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Account # _____	SSN/TIN (last 4 digits): _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Account # _____	SSN/TIN (last 4 digits): _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Account # _____	SSN/TIN (last 4 digits): _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No

*Only one User per Account can have permission to make decisions regarding eDelivery. Register for eDelivery on the MOmentum Client site.

4. Authorization

I hereby agree to the MOmentum Client Terms and Conditions, Online Usage Agreement, and the eDelivery Agreement, if applicable, either provided to me or accessed by me on the MOmentum Client website at <https://momentum.hilltopsecurities.com/investor/hts>. My use of the MOmentum Client website constitutes my agreement to all such terms, conditions, agreements and notices. Hilltop Securities Inc. may at any time change or modify the terms and conditions applicable to my use of the MOmentum Client website, or to any aspect or feature of the MOmentum Client website itself.

For the non-account holder listed in Section 2, I hereby request HilltopSecurities to establish a MOmentum Client logon ID and grant View-Only access to the accounts listed in Section 3. I acknowledge that granting this access gives the non-account holder access to my personal and confidential information. I acknowledge and agree that it is my sole responsibility to promptly notify HilltopSecurities in writing of any change to the information provided in Section 2 or to revoke the non-account holder's access.

_____	X _____	_____
Account Owner's Printed Name	Account Owner's Signature	Date
_____	X _____	_____
Account Owner's Printed Name	Account Owner's Signature	Date
_____	X _____	_____
Principal Name	Principal Signature	Date